

SERVICE HOTLINE

REFERENCE NUMBER: 150/2017

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Johannesburg
Stock Exchange

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CORPORATE ACTION PROCESSING - MONEYWEB HOLDINGS LIMITED (MNY)

Members are referred to the SENS announcement released on 16 May 2017, regarding the offer by AME to acquire all of the issued ordinary shares of MNY.

Shareholders have the option to receive the scheme consideration as cash of 26 cents per share or as shares, where they will receive 1 AME for every 250 MNY shares held. The share option election will be in multiples of 250 MNY shares; in the event that a shareholder holds less than 250 shares the shareholder will receive cash.

MNY – Cash Payment

Last Day to Trade	2017/08/15
Record Date	2017/08/18
Pay date	2017/08/21
Cash payment rate	26 cents

MNY – Conversion

Last Day to Trade	2017/08/15
Record Date	2017/08/18
Pay date	2017/08/21

BDA Processing

The JSE will assist members with loading the Cash Payment (CP) as well as the conversion (CV) events.

In the case that the client elects shares the Member will be required to delete the client accounts from the CP frozen file on B5ACICS.

However in the case where clients wishes to receive cash, members will not be able to manually remove the holding as a CV event is a mandatory offer and amendments cannot be made to the frozen file on B5ACICS. Therefore member will be required to manually remove the holding of the NEW AME shares for those clients who elect the cash option.

Markets/ Service (s):

BDA – Corporate Actions

Environment(s):

Production

Additional Information:

If you have any queries about this announcement, please contact the Client Services Centre on +27 11 520 7777 or Customersupport@jse.co.za